

**DRAFT RESOLUTION OF THE ORDINARY GENERAL SHAREHOLDERS' MEETING  
OF THE COMPANY META ESTATE TRUST S.A. NO. [ ]/29/30.04.2026**

The Ordinary General Meeting of Shareholders (“OGMS” or “Meeting”) of **META ESTATE TRUST S.A.**, a company established and operating under Romanian law, registered with the Trade Register under no. J2021004004401, CUI 43859039, with its registered office in Bucharest, District 1, 4-10 Munții Tatra St., 4th floor (hereinafter referred to as the “**Company**”),

Considering the following:

- A. The notice of the OGMS published in the Official Gazette, Part IV no. ....,
- B. The provisions of the Companies Law no. 31/1990, republished, as subsequently amended and supplemented, of Law no. 24/2017 on issuers of financial instruments and market operations, republished, as subsequently amended and supplemented, of the Regulation no. 5/2018 on issuers of financial instruments and market operations, as subsequently amended and supplemented,
- C. The meeting is legally and statutorily convened on 29.04.2026, at 10:00, upon the first call, in Bucharest, Sector 1, Str. Munții Tatra, no. 4-10, et. 4, by the presence of shareholders holding a number of [ ] shares with voting rights, representing [ ]% of the total voting rights,

**DECIDED**

1. Approves/rejects the election of the meeting secretary, in the person of Ms./Mr. [ ].

This item is adopted with [ ] votes, representing [ ]% of the total votes held by shareholders present or represented.

No. of votes cast: total = [ ] votes, of which: [ ] votes "for"; [ ] votes "against"; [ ] "abstentions"; [ ] votes "not cast".

2. Approves/rejects the annual financial statements for the financial year 2025, prepared in accordance with the applicable law, supported by the Financial Auditor's Report and the Report of the Board of Directors of the Company for the year 2025.

This item is adopted with [ ] votes, representing [ ]% of the total votes held by shareholders present or represented.

No. of votes cast: total = [ ] votes, of which: [ ] votes "for"; [ ] votes "against"; [ ] "abstentions"; [ ] votes "not cast".

3. Approves/rejects the Report of the Board of Directors for the year 2025.

This item is adopted with [ ] votes, representing [ ]% of the total votes held by shareholders present or represented.

No. of votes cast: total = [ ] votes, of which: [ ] votes "for"; [ ] votes "against"; [ ] "abstentions"; [ ] votes "not cast".

4. Approves/rejects the Financial Auditor's Report for the year 2025.

This item is adopted with  votes, representing % of the total votes held by shareholders present or represented.

No. of votes cast: total =  votes, of which:  votes "for";  votes "against";  "abstentions";  votes "not cast".

5. Approves/rejects the Company's revenue and expenditure budget for the financial year 2026.

This item is adopted with  votes, representing % of the total votes held by shareholders present or represented.

No. of votes cast: total =  votes, of which:  votes "for";  votes "against";  "abstentions";  votes "not cast".

6. Approves/rejects the extension of the mandate of the Company's financial auditor, namely Forvis Mazars Romania S.R.L., headquartered at 4B and 2-4 Ing. George Constantinescu Street, room 2, 5th floor, Sector 2, Bucharest, registered with the Trade Register under no. J1995000756400, unique registration code 6970597, represented by Mr. Adrian Vasile, for an additional period ending on May 31, 2027, and the authorization of the executive directors to conclude the audit agreement accordingly.

This item is adopted with  votes, representing % of the total votes held by shareholders present or represented.

No. of votes cast: total =  votes, of which:  votes "for";  votes "against";  "abstentions";  votes "not cast".

7. Approves/rejects the allocation of the Company's net profit for 2025, in the amount of RON 10,264,783.16, as follows:

7.1. Allocation of the amount of RON 586,516.16 to reserves, representing the legal reserve established in accordance with the applicable legislation.

7.2. Allocation of the amount of RON 644,819.56 to cover the remaining uncovered loss generated by the preferred shares buyback program and their cancellation.

7.3. Allocation of a total gross dividend amounting to RON 497,592.87, respectively a gross dividend per share of RON 0.3268 (calculated at nominal value), related to the preferred shares remaining following the buyback process (Class B shares), totaling 1,522,622 preferred shares, in accordance with art. 5.4.1. letter c) of the Company's Articles of Incorporation, also capped at a maximum of 33% of the distributable annual profit for 2025, to shareholders holding preferred shares with priority dividend rights, proportionally to their participation in the preferred shares class (Class B).

According to art. 5.4.1. letter h) of the Company's Articles of Incorporation, the priority dividend shall be paid through the allocation of free ordinary shares. The allocations will be carried out within a share capital increase operation, with the granting of pre-emptive rights, through the issuance of ordinary shares in exchange for cash contribution, whereby the claim of the entitled shareholders against the Company (arising on the dividend payment date) will be converted into ordinary shares.

The capital increase operation described above will be carried out in accordance with the resolutions of the Company's Board of Directors, adopted based on the powers delegated to it by EGM Resolution no. 4/11.12.2024, and will be completed within a period not exceeding 6 months from the date of the present OGMS.

7.4. The amount of RON 8,535,854.57, part of the distributable net result, will be allocated to reserves, at the disposal of the Company.

This item is adopted with  votes, representing % of the total votes held by shareholders present or represented.

No. of votes cast: total =  votes, of which:  votes "for";  votes "against";  "abstentions";  votes "not cast".

8. Approves/rejects the discharge of liability of the Company's directors for the activity related to the financial year ended December 31, 2025

This item is adopted with  votes, representing % of the total votes held by shareholders present or represented.

No. of votes cast: total =  votes, of which:  votes "for";  votes "against";  "abstentions";  votes "not cast".

9. Approves/rejects the authorization of the Chairman of the Board of Directors and the meeting secretary to jointly sign the OGMS resolutions.

This item is adopted with  votes, representing % of the total votes held by shareholders present or represented.

No. of votes cast: total =  votes, of which:  votes "for";  votes "against";  "abstentions";  votes "not cast".

10. Approves/rejects the authorization of Mr. Dan Petrișor, in his capacity as Chief Executive Officer of Meta Estate Trust S.A., to carry out all formalities and procedures necessary for the implementation of the adopted resolutions and to sign all necessary documents in relation to the competent Trade Register Office, the Official Gazette, the Financial Supervisory Authority, the Bucharest Stock Exchange, and any other institutions. Mr. Dan Petrișor may further delegate the authority to complete publication and registration formalities to another person or to a lawyer.

This item is adopted with  votes, representing % of the total votes held by shareholders present or represented.

No. of votes cast: total =  votes, of which:  votes "for";  votes "against";  "abstentions";  votes "not cast".

11. Approves/rejects the date of **30 July 2026** as the "**Record Date**" for the identification of shareholders, in accordance with the provisions of Art. 87 of Law no. 24/2017 on issuers of financial instruments and market operations, republished, as subsequently amended and supplemented.

This item is adopted with  votes, representing % of the total votes held by shareholders present or represented.

No. of votes cast: total =  votes, of which:  votes "for";  votes "against";  "abstentions";  votes "not cast".

12. Approves/rejects the date of **29 July 2026** as the "**Ex-date**", in accordance with the provisions of Art. 187 point 11 of Regulation no. 5/2018 on issuers of financial instruments and market operations, as subsequently amended and supplemented, issued by the Financial Supervisory Authority.

This item is adopted with  votes, representing % of the total votes held by shareholders present or represented.

No. of votes cast: total =  votes, of which:  votes "for";  votes "against";  "abstentions";  votes "not cast".

- 13.** Approves/rejects the date of **31 July 2026** as the **Dividend Payment Date** for the preferred shares, in accordance with the provisions of Art. 2 para. (2) letter (h) and Art. 178 para. (4) of Regulation no. 5/2018, respectively the date on which the receivable of the shareholders entitled to the dividend related to the preferred shares is established against the Company, which will be converted into ordinary shares in their favor, in accordance with the provisions of item 7.3 on the agenda.

This item is adopted with  votes, representing % of the total votes held by shareholders present or represented.

No. of votes cast: total =  votes, of which:  votes "for";  votes "against";  "abstentions";  votes "not cast".

This is the will of the Ordinary General Meeting of Shareholders of the Company, expressed by the valid vote in the meeting legally convened and held on 29/30.04.2025, for which reason this resolution is adopted and signed.

Chairman of the Shareholders' Meeting

Secretary

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